



MARKET RELEASE

18 May 2015

South32 Limited

ADMISSION TO OFFICIAL LIST

South32 Limited was admitted to the Official List of ASX Limited today, Monday, 18 May 2015.

Official Quotation of the following securities will commence at 12.00pm AEST today, Monday, 18 May 2015 on a deferred settlement basis.

5,323,762,901 ordinary shares fully paid

Security Code: S32

Esmond Prowse

Adviser, Listings Compliance (Melbourne)

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